**User Story ID:** US785

**User Story Name:** Separate Filters for Tricare and Pharmacy ERAs and EFTs

**Priority (H, M, L):**

**Sizing: 8**

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# Story

As a user I need an option that gives me the ability to identify and mark payers as Tricare, Pharmacy, both or neither.

**Conversation**

Create one or more fields in the #344.6 RCDPE AUTO-PAY EXCLUSION file, one field for Pharmacy and one for Tricare

Payers can be Pharmacy only, Tricare only, both, or neither

Add EDI Lockbox option with a security key, shows entire list of payers and then allows users to select and mark which payers are Tricare, Pharmacy, both, or neither.

# Detailed Listing of Acceptance Criteria

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| --- | --- | --- |
| Requirement ID | Description | External Dependency  (Y/N)  If Y, provide organization and description |
| US785.1 | The system must allow authorized users to identify individual payers as Pharmacy, Tricare, both or neither(Medical) | N |
| US785.2 | Only users with the appropriate security key (RCDPE Payer Identify) can access the ‘IDP Identify Payers’ option | N |
| US785.3 | Users with the appropriate security key can access Identification of individual payers functionality via the EDI Lockbox Menu [RCDPE EDI LOCKBOX MENU] | N |
| US785.4 | The system must provide the ability to filter on the date payer was added | N |
| US785.5 | The system must provide the ability to filter by Pharmacy, Tricare, All, Medical | N |
| US785.6 | Verify the synonym and option name is ‘IDP Identify Payers’ | N |
| US785.7 | Verify the ‘Identify Payers’ option is listed last on the EDI Lockbox Menu | N |

# Constraints

N/A

# Risks

N/A

# Assumptions

Requires Updates to User Manual, note the scroll functionality >>>

# Dependencies/Impacts Outside of VistA

N/A

# Approval Signatures

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**Revision History**

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| --- | --- | --- | --- |
| Date | Version | Description | Author |
| 5/18/2017 | v1.0 | Final version for submission | Team Liedos |
| 5/17/2017 | v0.02 | Updated with changes from Tanya Pickens | Chad Morrison |
| 4/12/2017 | v0.01 | Original / Initial | Chad Morrison |